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If you are in doubt about the contents of this announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

Haitong ETF Series (the “Trust”)

(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Haitong CSI300 Index ETF

Stock Code: 82811 – RMB Counter

Stock Code: 02811 – HKD Counter

Haitong MSCI China A ESG ETF

Stock Code: 03031 – HKD Counter

Stock Code: 09031 – USD Counter

Stock Code: 83031 – RMB Counter

(the “Sub-Funds”)

Announcement

- 1. Reduction of certain fees payable by Participating Dealers in respect of creation and redemption of Units of Haitong CSI300 Index ETF**
- 2. Update of disclosures relating to the RMB Qualified Foreign Institutional Investors regime**
- 3. Other enhancement of disclosures**

Unless otherwise stated, capitalised terms used in this Announcement shall have the same meaning ascribed to them in the prospectus of the Trust and the Sub-Funds (the “Prospectus”) dated April 2021.

Haitong International Asset Management (HK) Limited, the Manager of the Trust and the Sub-Funds (the “Manager”), wishes to inform Unitholders of the Sub-Funds of the following updates in relation to the Trust and the Sub-Funds:

- 1. Reduction of certain fees payable by Participating Dealers in respect of creation and redemption of Units of Haitong CSI300 Index ETF**

With effect from 13 April 2021 (“**Effective Date**”), the following fees payable by Participating Dealers in respect of creation and redemption of Units of Haitong CSI300 Index ETF have been reduced as follows:

Creation of Units

| | Before the Effective Date | From the Effective Date |
|--|----------------------------|----------------------------|
| Transaction Fee by Trustee/Registrar ^{Note 1} | RMB 18,000 per application | RMB 10,000 per application |
| Application Cancellation Fee ^{Note 2} | RMB 8,500 | RMB 5,000 |

Redemption of Units

| | Before the Effective Date | From the Effective Date |
|--|----------------------------|----------------------------|
| Transaction Fee by Trustee/Registrar ^{Note 1} | RMB 18,000 per application | RMB 10,000 per application |
| Extension Fee ^{Note 3} | RMB 8,500 | RMB 5,000 |
| Application Cancellation Fee ^{Note 2} | RMB 8,500 | RMB 5,000 |

Note 1 – The Transaction Fee is payable by each Participating Dealer to the benefit of the Trustee and/or the Registrar and may be passed on in whole or in part to the investor.

Note 2 – An application cancellation fee is payable to the Trustee for the account of the Registrar by a Participating Dealer in respect of either a withdrawn or failed application for creation or redemption of Units.

Note 3 – An Extension Fee is payable by each Participating Dealer to the Trustee for the benefit of the Trustee on each occasion the Manager grants the request by the Participating Dealer for extended settlement in respect of an application for redemption of Units.

The Prospectus has been amended to reflect the above changes.

2. Update of disclosures relating to the RMB Qualified Foreign Institutional Investors regime

On 25 September 2020, the China Securities Regulatory Commission (“CSRC”), the People’s Bank of China (“PBOC”), and the State Administration of Foreign Exchange (“SAFE”) jointly issued the Measures for the Administration of Domestic Securities and Futures Investment by Qualified Foreign Institutional Investors and RMB Qualified Foreign Institutional Investors (CSRC Decree No. 176) and the Provisions on Issues Concerning the Implementation of the Measures for the Administration of Domestic Securities and Futures Investment by Qualified Foreign Institutional Investors and RMB Qualified Foreign Institutional Investors (CSRC Announcement [2020] No.63), which came into effect on 1 November 2020. The major revisions to the previous rules include merger of the Qualified Foreign Institutional Investors (“QFII”) regime and the RMB Qualified Foreign Institutional Investors (“RQFII”) regime, relaxation of qualification requirements and facilitating investment and operations of QFIIs and RQFIIs, expansion of investment scope and enhancing ongoing supervision.

In light of the above, the disclosures relating to the RQFII regime in the Prospectus and the product key facts statements of the Sub-Funds (“KFSs”) have been updated accordingly.

3. Other enhancement of disclosures

Other enhancement has been made to the disclosures in the Prospectus (e.g. update of the market capitalisation of the respective Underlying Index of the Sub-Funds, update of the overview of the offshore RMB market and China A-Share market, general updates on the trading hours of the Hong Kong stock market, update to reflect the merger of the Main Board and Small and Medium Enterprise Board of the Shenzhen Stock Exchange and the update of the participating dealers of Haitong CSI300 Index ETF).

4. Availability of Documents

The revised Prospectus and KFSs are available on our website (www.haitongetf.com.hk)¹ and the HKEX's website (www.hkex.com.hk). Copies of the Trust Deed together with all supplemental deeds are available for inspection free of charge at the office of the Manager at 22/F., Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.).

5. Enquiries

Investors who have any enquiries regarding the above may contact the Manager at the address stated above or the Manager's Customer Service Hotline at (852) 3588 7699.

Haitong International Asset Management (HK) Limited

as Manager of the Trust and the Sub-Funds

30 April 2021

¹ This website has not been reviewed or authorized by the SFC.